

## Lecture Slides

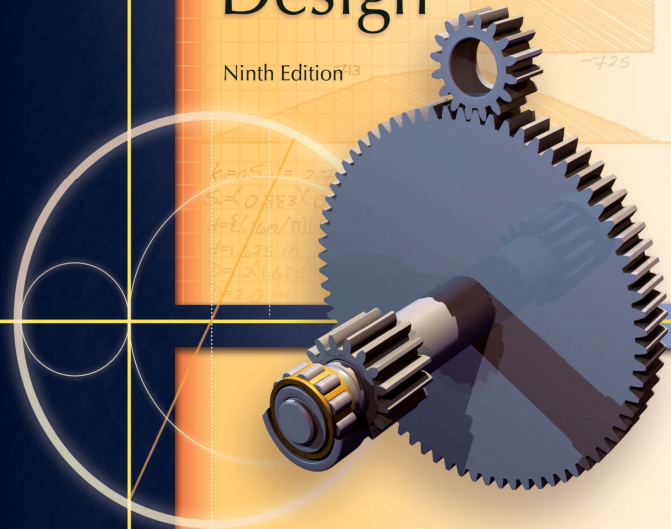
## Chapter 2

## Materials

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# Shigley's Mechanical Engineering Design

Ninth Edition



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2

## Chapter Outline

<b>2-1</b>	Material Strength and Stiffness	<b>32</b>
<b>2-2</b>	The Statistical Significance of Material Properties	<b>36</b>
<b>2-3</b>	Strength and Cold Work	<b>38</b>
<b>2-4</b>	Hardness	<b>41</b>
<b>2-5</b>	Impact Properties	<b>42</b>
<b>2-6</b>	Temperature Effects	<b>43</b>
<b>2-7</b>	Numbering Systems	<b>45</b>
<b>2-8</b>	Sand Casting	<b>46</b>
<b>2-9</b>	Shell Molding	<b>47</b>
<b>2-10</b>	Investment Casting	<b>47</b>
<b>2-11</b>	Powder-Metallurgy Process	<b>47</b>
<b>2-12</b>	Hot-Working Processes	<b>47</b>
<b>2-13</b>	Cold-Working Processes	<b>48</b>
<b>2-14</b>	The Heat Treatment of Steel	<b>49</b>
<b>2-15</b>	Alloy Steels	<b>52</b>
<b>2-16</b>	Corrosion-Resistant Steels	<b>53</b>
<b>2-17</b>	Casting Materials	<b>54</b>
<b>2-18</b>	Nonferrous Metals	<b>55</b>
<b>2-19</b>	Plastics	<b>58</b>
<b>2-20</b>	Composite Materials	<b>60</b>
<b>2-21</b>	Materials Selection	<b>61</b>

## Standard Tensile Test

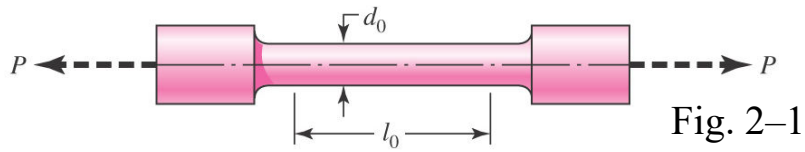


Fig. 2-1

### Standard dimensions

for  $d_0$ : 2.5, 6.25 and 12.5 mm

for  $l_0$ : 10, 25 and 50 mm

- Used to obtain material characteristics and strengths
- Loaded in tension with slowly increasing  $P$
- Load and deflection are recorded

## Engineering Stress and Strain

The *stress* is calculated from

$$\sigma = \frac{P}{A_0} \quad (2-1)$$

where  $A_0 = \frac{1}{4}\pi d_0^2$  is the original cross-sectional area.

The *normal strain* is calculated from

$$\epsilon = \frac{l - l_0}{l_0} \quad (2-2)$$

where  $l_0$  is the original gauge length and  $l$  is the current length corresponding to the current  $P$ .

## Engineering Stress-Strain Diagram

- Plot stress vs. normal strain
- Typically linear relation until the *proportional limit*, *pl*
- No permanent deformation until the *elastic limit*, *el*
- *Yield strength*,  $S_y$ , defined at point where significant plastic deformation begins, or where permanent set reaches a fixed amount, usually 0.2% of the original gauge length
- *Ultimate strength*,  $S_u$ , defined as the maximum stress on the diagram

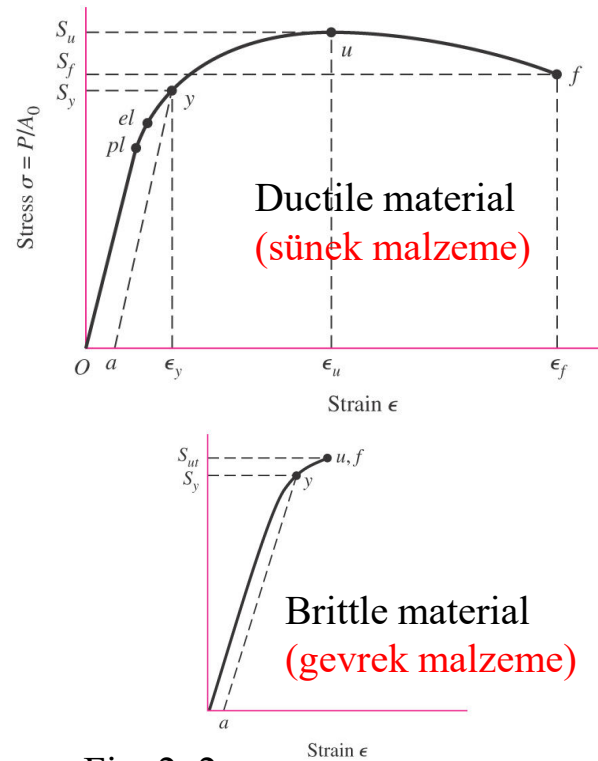


Fig. 2-2

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## Elastic Relationship of Stress and Strain

- Slope of linear section is *Young's Modulus*, or *modulus of elasticity*,  $E$
- *Hooke's law*  

$$\sigma = E\epsilon$$
- $E$  is relatively constant for a given type of material (e.g. steel, copper, aluminum)
- See Table A-5 for typical values
- Usually independent of heat treatment, carbon content, or alloying

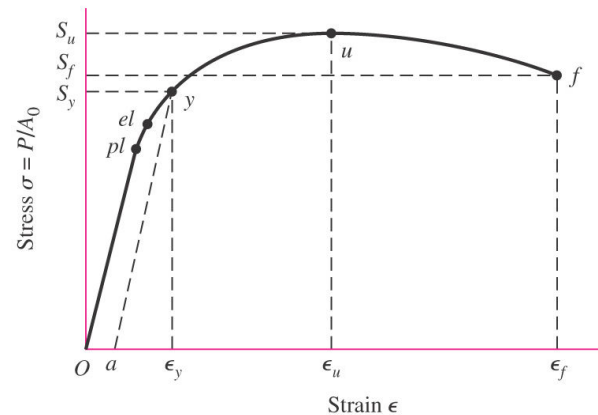
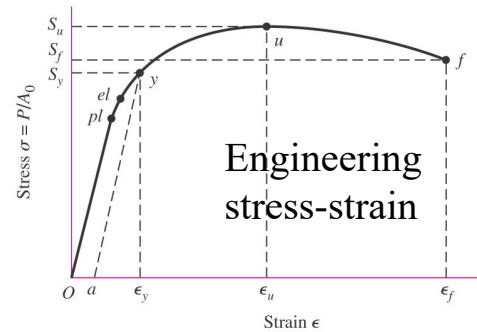


Fig. 2-2 (a)

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## True Stress-Strain Diagram

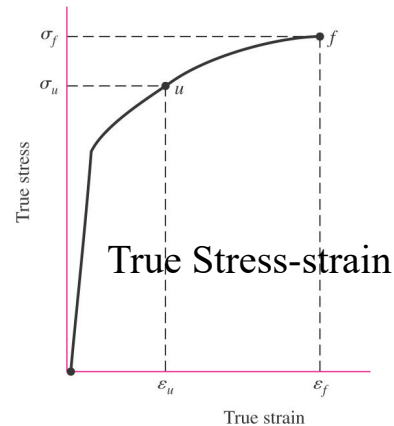
- *Engineering* stress-strain diagrams (commonly used) are based on original area.
- Area typically reduces under load, particularly during “necking” after point *u*.



- *True stress* is based on **actual area** corresponding to current *P*.
- *True strain* is the sum of the incremental elongations divided by the *current* gauge length at load *P*.

$$\varepsilon = \int_{l_0}^l \frac{dl}{l} = \ln \frac{l}{l_0} \quad (2-4)$$

- Note that true stress continually increases all the way to fracture.

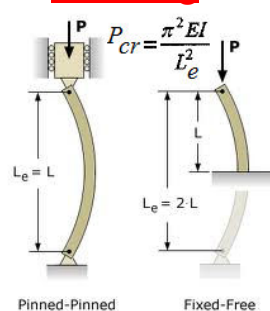


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## Compression Strength

- Compression tests are used to obtain compressive strengths.
- Buckling and bulging can be problematic.
- For ductile materials, compressive strengths are usually **about the same** as tensile strengths,  $S_{uc} = S_{ut}$ .
- For brittle materials, compressive strengths,  $S_{uc}$ , are often **greater than** tensile strengths,  $S_{ut}$ .

### Buckling



### Bulging



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## Torsional Strengths

- Torsional strengths are found by twisting solid circular bars.
- Results are plotted as a *torque-twist diagram*.
- Shear stresses in the specimen are linear with respect to the radial location – zero at the center and maximum at the outer radius.
- Maximum shear stress is related to the angle of twist by

$$\tau_{\max} = \frac{Gr}{l_0}\theta \quad (2-5)$$

- $\theta$  is the angle of twist (in radians)
- $r$  is the radius of the bar
- $l_0$  is the gauge length
- $G$  is the material stiffness property called the *shear modulus* or *modulus of rigidity*.

## Torsional Strengths

- Maximum shear stress is related to the applied torque by

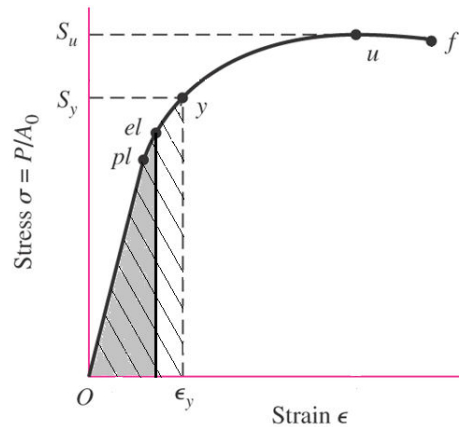
$$\tau_{\max} = \frac{Tr}{J} \quad (2-6)$$

- $J$  is the polar second moment of area of the cross section
- For round cross section,  $J = \frac{1}{2}\pi r^4$
- *Torsional yield strength*,  $S_{sy}$  corresponds to the maximum shear stress at the point where the torque-twist diagram becomes significantly non-linear
- *Modulus of rupture*,  $S_{su}$  corresponds to the torque  $T_u$  at the maximum point on the torque-twist diagram

$$S_{su} = \frac{T_u r}{J} \quad (2-7)$$

## Resilience

- *Resilience* – Capacity of a material to absorb energy within its elastic range
- *Modulus of resilience,  $u_R$* 
  - Energy absorbed **per unit volume** without permanent deformation
  - Equals the area under the stress-strain curve up to the elastic limit
  - Elastic limit often approximated by yield point



## Resilience

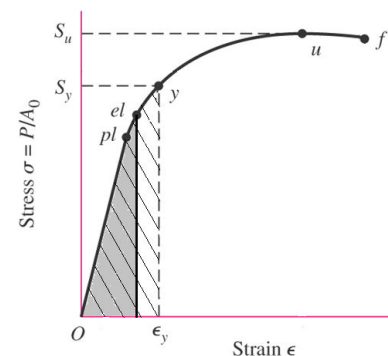
- Area under curve to yield point gives approximation

$$u_R \cong \int_0^{\epsilon_y} \sigma d\epsilon \quad (2-8)$$

- If elastic region is linear,

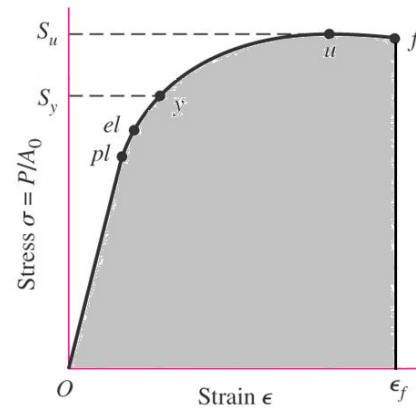
$$u_R \cong \frac{1}{2} S_y \epsilon_y = \frac{1}{2} (S_y) (S_y/E) = \frac{S_y^2}{2E} \quad (2-9)$$

- For two materials with the same yield strength, the less stiff material (lower  $E$ ) has greater resilience



## Toughness

- *Toughness* – capacity of a material to absorb energy without fracture
- *Modulus of toughness,  $u_T$* 
  - Energy absorbed **per unit volume** without fracture
  - Equals area under the stress-strain curve up to the fracture point



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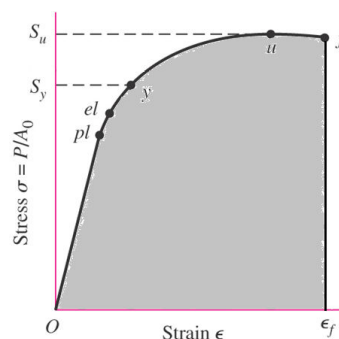
## Toughness

- Area under curve up to fracture point

$$u_T = \int_0^{\epsilon_f} \sigma d\epsilon \quad (2-10)$$

- Often estimated graphically from stress-strain data
- Approximated by using the average of yield and ultimate strengths and the strain at fracture

$$u_T \cong \left( \frac{S_y + S_{ut}}{2} \right) \epsilon_f \quad (2-11)$$



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## Resilience and Toughness

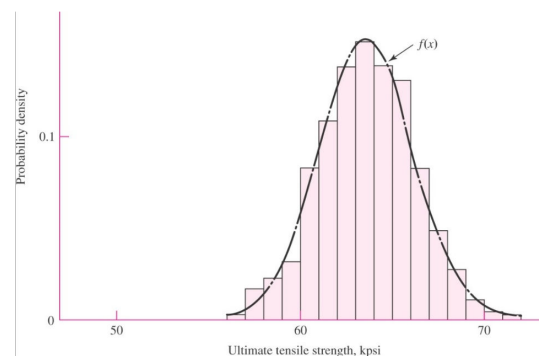
- Measures of energy absorbing characteristics of a material
- Units are energy per unit volume
  - lbf·in/in<sup>3</sup> or J/m<sup>3</sup>
- Assumes low strain rates
- For higher strain rates, use impact methods (See Sec. 2-5)

## Statistical Significance of Material Properties

- Strength values are obtained from testing many nominally identical specimens.
- Strength is distributional and thus statistical in nature.
- Example – Histogrammic report for maximum stress of 1000 tensile tests on 1020 steel

Class Frequency $f_i$	2	18	23	31	83	109	138	151	139	130	82	49	28	11	4	2
Class Midpoint $x_i$ , kpsi	56.5	57.5	58.5	59.5	60.5	61.5	62.5	63.5	64.5	65.5	66.5	67.5	68.5	69.5	70.5	71.5

- *Probability density* –  
number of occurrences divided by  
the total sample number





## Strengths from Tables

- Property tables often only report a single value.
- Important to check if it is mean, minimum, or some percentile.
- Common to use 99% minimum strength, indicating 99% of the samples exceed the reported value.
- Confidence bounds are also placed.
- **A-basis value** is the value exceeded by 99% of the population with 95% confidence.
- **B-basis value** is the value exceeded by 90% of the population with 95% confidence.

$$Basis = \bar{X} - k s$$

$$k = \frac{z_{1-p} + \sqrt{z_{1-p}^2 - ab}}{a}, \quad a = 1 - \frac{z_{1-\gamma}^2}{2(N-1)}, \quad b = z_{1-p}^2 - \frac{z_{1-\gamma}^2}{N}$$

## Cold Work (Soğuk İşleme)

- *Cold work* – Process of plastic straining below recrystallization temperature in the plastic region of the stress-strain diagram
- Loading to point  $i$  beyond the yield point, then unloading, causes permanent plastic deformation,  $\epsilon_p$
- Reloading to point  $i$  behaves elastically all the way to  $i$ , with additional elastic strain  $\epsilon_e$

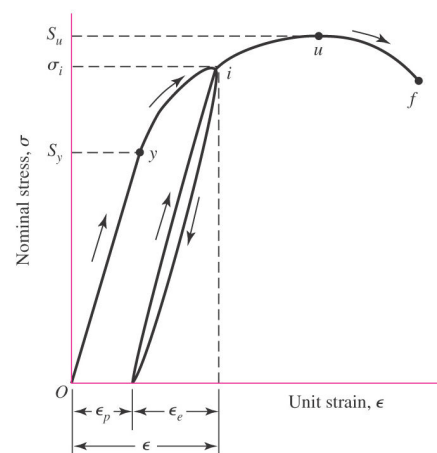


Fig. 2-6 (a)

$$\epsilon_e = \frac{\sigma_i}{E} \quad \epsilon = \epsilon_p + \epsilon_e$$

## Cold Work - continued

- The yield point is effectively increased to point *i*
- Material is said to have been *cold worked*, or *strain hardened*
- Material is less ductile (more brittle) since the plastic zone between yield strength and ultimate strength is reduced
- Repeated strain hardening can lead to brittle failure

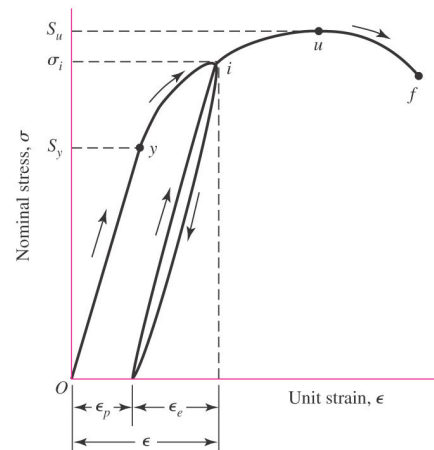


Fig. 2-6 (a)

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## Reduction in Area

- Plot load *P* vs. Area Reduction
- *Reduction in area* corresponding to load  $P_f$  at fracture is
 
$$R = \frac{A_0 - A_f}{A_0} = 1 - \frac{A_f}{A_0} \quad (2-12)$$
- *R* is a measure of *ductility*
- Ductility represents the ability of a material to absorb overloads and to be cold-worked

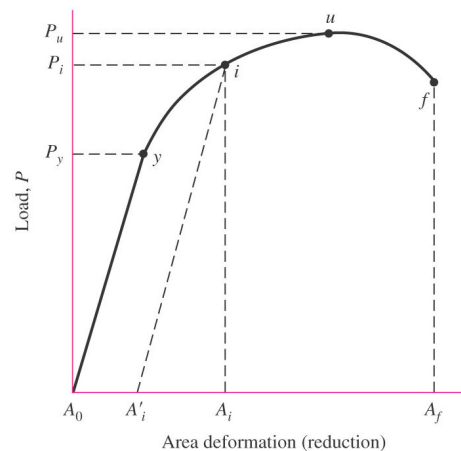


Fig. 2-6 (b)

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## Cold-work Factor

- *Cold-work factor*  $W$  – A measure of the quantity of cold work

$$W = \frac{A_0 - A'_i}{A_0} \approx \frac{A_0 - A_i}{A_0} \quad (2-13)$$

$$A'_i = A_0(1 - W) \quad (2-14)$$

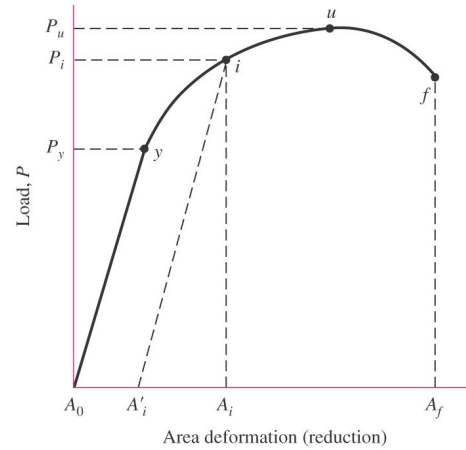


Fig. 2-6 (b)

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## Equations for Cold-worked Strengths

$$\sigma = \sigma_0 \varepsilon^m \quad (2-15)$$

$$m = \varepsilon_u \quad (2-16)$$

$$\varepsilon = \ln \frac{l}{l_0} = \ln \frac{A_0}{A} \quad (2-17)$$

$$S'_y = \frac{P_i}{A'_i} = \sigma_0 \varepsilon_i^m \quad P_i \leq P_u \quad (2-18)$$

$$S'_u = \frac{S_u A_0}{A_0(1 - W)} = \frac{S_u}{1 - W} \quad \varepsilon_i \leq \varepsilon_u \quad (2-19)$$

$$S'_u \doteq S'_y \doteq \sigma_0 \varepsilon_i^m \quad \varepsilon_i > \varepsilon_u \quad (2-20)$$

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### Example 2-1

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An annealed AISI 1018 steel (see Table A-22) has  $S_y = 220$  MPa,  $S_u = 341$  MPa,  $\sigma_f = 628$  MPa,  $\sigma_0 = 620$  MPa,  $m = 0.25$ , and  $\varepsilon_f = 1.05$  mm/mm.

Find the new values of the strengths if the material is given 15% cold work.

#### Solution

### Example 2-1 (continued)

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## Hardness

- *Hardness* – The resistance of a material to penetration by a pointed tool
- Two most common hardness-measuring systems
  - Rockwell
  - Brinell
- For many materials, relationship between ultimate strength and Brinell hardness number is roughly linear

- For steels

$$S_u = \begin{cases} 0.5H_B & \text{kpsi} \\ 3.4H_B & \text{MPa} \end{cases}$$

For cast iron

$$S_u = \begin{cases} 0.23H_B - 12.5 & \text{kpsi} \\ 1.58H_B - 86 & \text{MPa} \end{cases}$$

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## Example 2-2

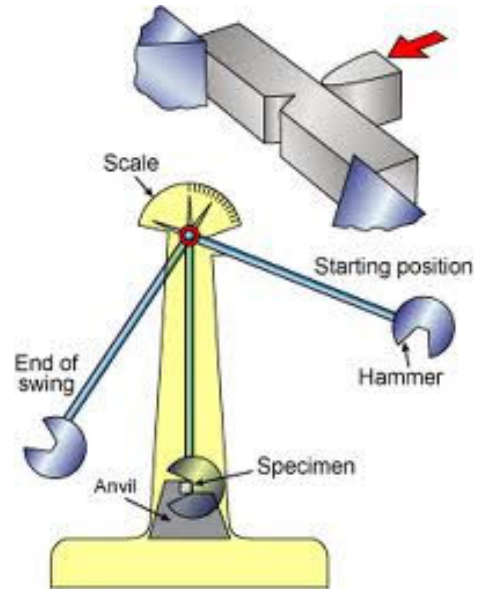
It is necessary to ensure that a certain part supplied by a foundry always meets or exceeds ASTM No. 20 specifications for cast iron (see Table A–24). What hardness should be specified?

**Solution**

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## Impact Properties

- Charpy notched-bar test is used to determine brittleness and impact strength
- Specimen struck by pendulum
- Energy absorbed, called *impact value*, is computed from height of swing after fracture



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## Effect of Strain Rate on Strengths

- Average strain rate for stress-strain diagram is 0.001 in/(in·s)
- Increasing strain rate increases strengths**

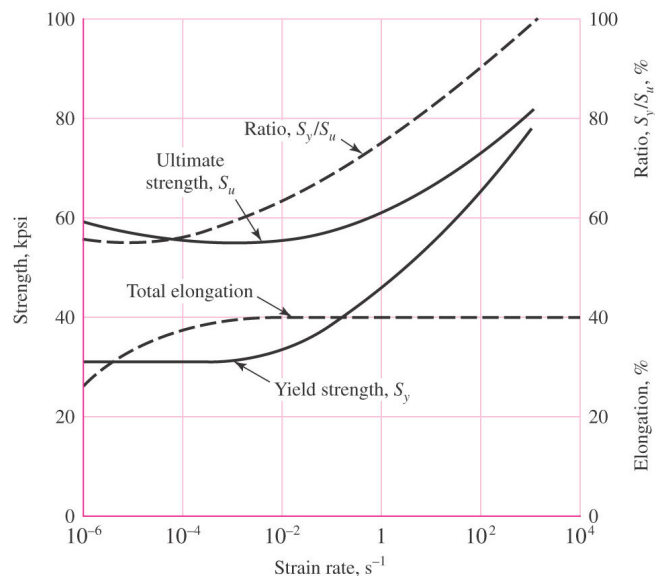


Fig. 2-8

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## Temperature Effects on Strengths

- Plot of strength vs. temperature for carbon and alloy steels
- As temperature increases above room temperature
  - $S_{ut}$  increase slightly, then decreases significantly
  - $S_y$  decreases continuously
  - Results in **increased ductility**

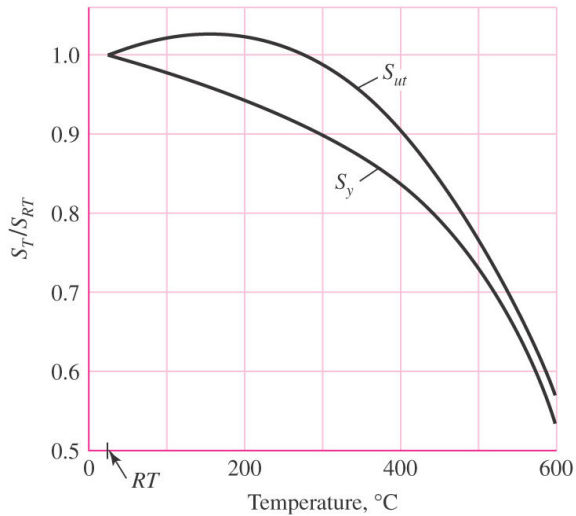


Fig. 2-9

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## Creep

- *Creep* – a continuous deformation under load for long periods of time at elevated temperatures
- Often exhibits three stages
  - **1<sup>st</sup> stage**: elastic and plastic deformation; decreasing creep rate due to strain hardening
  - **2<sup>nd</sup> stage**: constant minimum creep rate caused by the annealing effect
  - **3<sup>rd</sup> stage**: considerable reduction in area; increased true stress; higher creep rate leading to fracture

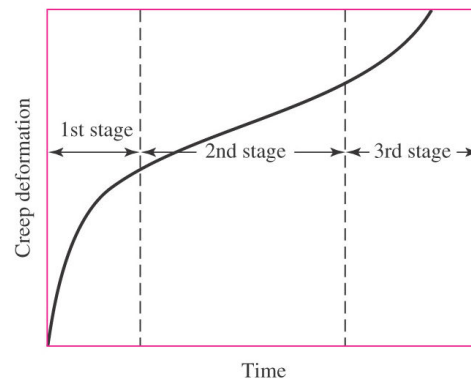


Fig. 2-10

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## Alloy Steels

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- Chromium
- Nickel
- Manganese
- Silicon
- Molybdenum
- Vanadium
- Tungsten

## Nonferrous Metals

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- Aluminum
- Magnesium
- Titanium
- Copper-based alloys
  - Brass with 5 to 15 percent zinc
    - Gilding brass, commercial bronze, red brass
  - Brass with 20 to 36 percent zinc
    - Low brass, cartridge brass, yellow brass
    - Low-leaded brass, high-leaded brass (engraver's brass), free-cutting brass
    - Admiralty metal
    - Aluminum brass
  - Brass with 36 to 40 percent zinc
    - Muntz metal, naval brass
  - Bronze
    - Silicon bronze, phosphor bronze, aluminum bronze, beryllium bronze



## Composite Materials

- Formed from two or more dissimilar materials, each of which contributes to the final properties
- Materials remain distinct from each other at the macroscopic level
- Usually amorphous and non-isotropic
- Often consists of *laminates* of *filler* to provide stiffness and strength and a *matrix* to hold the material together
- Common filler types:

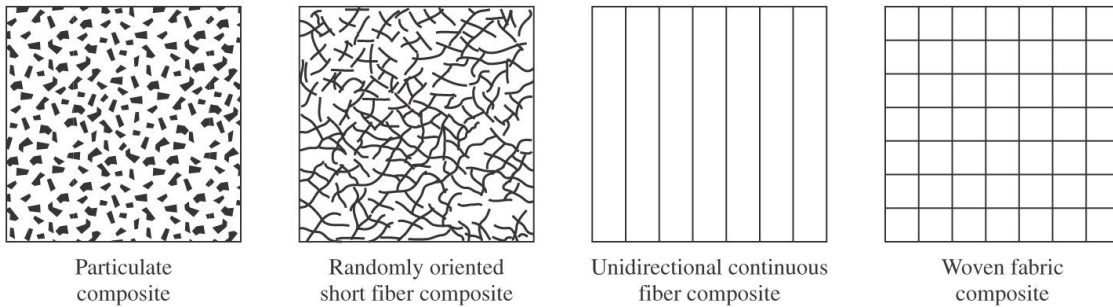


Fig. 2–14

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## The Performance Metric

The *performance metric* depends on (1) the functional requirements, (2) the geometry, and (3) the material properties.

$$P = \left[ \left( \begin{array}{c} \text{functional} \\ \text{requirements } F \end{array} \right), \left( \begin{array}{c} \text{geometric} \\ \text{parameters } G \end{array} \right), \left( \begin{array}{c} \text{material} \\ \text{properties } M \end{array} \right) \right]$$

$$P = f(F, G, M)$$

The function is often separable,

$$P = f_1(F) \cdot f_2(G) \cdot f_3(M)$$

$f_3(M)$  is called the *material efficiency coefficient*.

Maximizing or minimizing  $f_3(M)$  allows the material choice to be used to optimize  $P$ .

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## Performance Metric – Example #1

---

- Requirements: **light**, **stiff**, **end-loaded cantilever beam** with circular cross section
- **Mass  $m$  of the beam** is chosen as the performance metric to minimize
- **Stiffness** is functional requirement  $k = \frac{F}{\delta}$

## Example #1 (continued)

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## Performance Metric – Example #1

- $M$  is called *material index*
- Use guidelines parallel to  $E^{1/2}/\rho$
- Increasing  $M$ , move up and to the left
- Good candidates for this example are certain woods, composites, and ceramics

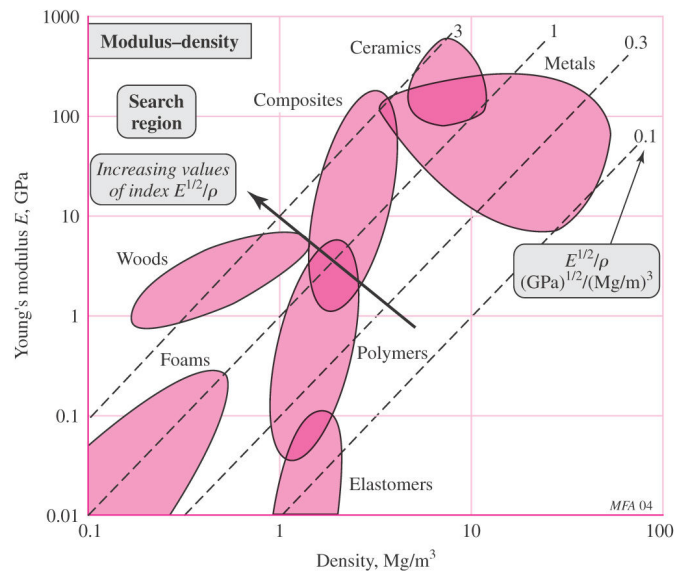


Fig. 2-17

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## Performance Metric – Example #2

- Requirements: **light**, **stiff**, **axially-loaded connecting rod** with circular cross section
- **Mass  $m$**  is chosen as the performance metric to minimize
- **Stiffness** is the functional requirement  $k = \frac{F}{\delta}$

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## Example #2 (continued)

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